EXECUTIVE MINI MBA

IN Asset and Liability Management

Accredited by the Institute of Certified Business Consultants ICBC – Canada

Definition:

An Executive Mini-MBA is a short-duration training course that provides an overview of essential executive skills needed for success as a manager or leader. The Mini MBA will cover a depth of practical knowledge, over a shortened syllabus.

Description

Asset and Liability Management (ALM) course, designed to equip finance professionals with the expertise to manage **asset liabilities** effectively. This program provides an in-depth understanding of **asset and liability management in banks**, focusing on balancing risks, optimizing returns, and ensuring financial stability. Participants will explore **asset and liability management strategies**, the role of the **Asset and Liability Management Committee (ALCO)**, and the **importance of assets and liabilities management in banks**. Additionally, the course delves into **asset liabilities + equity**, risk assessment, and regulatory compliance, ensuring attendees develop the skills required to make informed financial decisions in dynamic economic conditions.

Learning Outcome:

- Gain a thorough understanding of asset and liability management policy and its significance in financial institutions.
- Develop expertise in tools and techniques of assets liabilities management for strategic decision-making.
- Learn the principles of ALM, focusing on risk mitigation, liquidity control, and capital optimization.
- Explore what is the function of ALM? and how it supports financial stability.
- Examine what are the four objectives of ALM? And how they drive financial efficiency.

Course content

- **Fundamentals of Asset and Liability Management**
  - **What is the function of ALM?** and its role in financial stability.
  - The **importance of assets and liabilities management in banks** for risk control.
  - Overview of **asset liabilities + equity** and their impact on financial performance.
- **Principles and Objectives of ALM**
  - **What are the four objectives of ALM?** and how they shape financial strategies.
  - Key **principles of ALM**, including liquidity, interest rate, and capital risk management.
  - The role of **asset and liability management policy** in maintaining financial health.
- **Tools and Techniques of Asset and Liability Management**
  - Analytical **tools and techniques of assets liabilities management** for financial institutions.
  - Methods for measuring and mitigating risks in **asset and liability management strategies**.
  - Data-driven approaches to balance **asset liabilities** and improve portfolio performance.
- **Role of Asset and Liability Management Committee (ALCO)**
  - Responsibilities and decision-making processes within the **Asset and Liability Management Committee (ALCO)**.
  - Risk assessment methodologies used by ALCO in financial institutions.
  - How ALCO aligns with **asset and liability management policy** to ensure compliance.
- **Strategic Asset and Liability Management in Banks**
  - Implementation of **asset and liability management in banks** to control liquidity and credit risk.
  - Optimizing capital allocation through effective **asset and liability management strategies**.
  - Best practices for maintaining regulatory compliance and minimising financial volatility.
- **Risk Management and Regulatory Compliance**
  - Techniques for identifying, measuring, and mitigating financial risks in **asset liabilities**.
  - Adapting to changing regulatory frameworks in **asset and liability management in banks**.
  - Risk-adjusted performance measurement to support long-term financial stability.
- **Future Trends in Asset and Liability Management**
  - Emerging challenges and innovations in **asset and liability management strategies**.

- The impact of digital transformation and AI on **tools and techniques of assets liabilities management**.
- Sustainable finance considerations within **asset and liability management policy**.

Who Should Attend?

- **Banking professionals and treasury managers** responsible for **asset and liability management in banks**.
- **Financial analysts and risk managers** seeking expertise in **asset and liability management strategies**.
- **Senior executives, CFOs, and finance directors** aiming to enhance their knowledge of **asset liabilities and equity**.
- Professionals working in **investment firms, corporate finance, and regulatory agencies** who need to understand **asset and liability management policy**.

Duration of the program:

The duration of the course is 48 hours or FIVE days online course.

Price: US$ 3,000