EXECUTIVE MINI MBA

IN FIXED INCOME, SUKUK & CAPITAL MARKETS

Accredited by the Institute of Certified Business Consultants ICBC – Canada

Definition:

An E**xecutive** Mini-MBA is a short-duration training **course** that provides an overview of essential executive skills needed for success as a manager or leader. The Mini MBA will cover a depth of practical knowledge**,** over a shortened syllabus**.**

Description

This program introduces participants to a wide range of fixed income securities including Sukuk in Islamic finance. The program covers a wide variety of concepts relating to the analysis and validation of bonds and fixed income securities in general, as well as discusses specific characteristics of specific sectors and products within the fixed income markets, including the players. Fixed income refers to investment securities that pay investors fixed interest or dividend payments until they mature. At maturity, investors are repaid the principal amount that they originally invested. Government and corporate bonds are the most common types of fixed-income products; the payments of a fixed-income security are known in advance and remain fixed throughout its term. In addition to purchasing fixed-income securities directly, investors can choose from a variety of fixed-income exchange-traded funds (ETFs) and mutual funds.

The program is classified into three sections:

- Introduction to Fixed Income Securities
- Bond & Sukuk Contract Features and Investment Characteristics
- Types of Fixed Income Securities

IMPORTANT

Traditional portfolio theory holds that an efficient investment strategy that balances risk and returns should diversify in stocks and bonds. Stocks tend to be riskier with higher potential returns, while fixed-income securities are safer with usually lower returns.

LEARNING OUTCOME:

- Understand the structure and mechanics of primary and secondary markets for fixed income securities.
- Explain the similarities and differences between bonds and loans and the valuation issues of each, compared to the Islamic model SUKUK.
- Describe the contract features of bonds and Sukuk, including day count conventions, risk, returns and yield calculation.
- Appreciate the nature and pricing of fixed income instruments and the yield curves
- Summarize the characteristics of structured securities, including MBS, various ABS, and CDOs
- Describe the characteristics and types of fixed income securities and how they are issued and traded.
- Appreciate how interest rates impact the pricing of fixed income securities, compared to Sukuk where interest rates are prohibited in Islamic finance.
- Discuss the role of market makers and other intermediaries in the trading of fixed income securities.

COURSE CONTENT

- Introduction to Fixed Income Securities including Sukuk and Markets Preview.
- Hands-On Learning: Bond & Sukuk Contract Features.
- The Primary Market: Issuing Bonds and Sukuk to Borrow Funds.
- Similarity of Bonds & Sukuk to Loans & Bond and Sukuk Valuation Issues.
- Bond Coupons Accrued Interest and Bond Pricing Conventions.
- Day Count Conventions & Bond Retirement.
- Types of Risk.
- Sources of Return & Bond Yields.
- Bond Yields, Yield to Maturity and Rate of Return.
- Yield Curves.
- Government Bonds & US Treasury Securities
- Corporate Fixed Income Securities
- Credit Risk of Corporate Securities & Trust Indentures.
- Secured and Unsecured Bonds
- Convertible Securities
- Preferred Stocks & Introduction to Structured Securities
- Asset Securitization & Introduction to Mortgage Backed Securities
- Credit Card and Auto Loan Asset Backed Securities
- Collateralized Debt Obligations
- CDOs and Money Market Instruments

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Who Should Attend?

Analysts and associates in commercial, corporate and investment banking.

Relationship managers (0-5 years) in commercial, corporate and

Investment banking.

Duration of the program:

The duration of the course is 48 hours or FIVE days online course.

Price: US$3,000